## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

December 27, 2000

REGISTRATION NO.: 23950 BOOK: 85 PAGE: 259

BONDS ISSUED BY: Riverview Fire Protection District

AMOUNT OF ISSUE: \$1,000,000.00

DATE OF ISSUE: December 1, 2000

COUNTY: of St. Louis

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to pay the costs of improving fire protection and acquiring

two new fire trucks and other equipment and maintaining and repairing

existing facilities

Rate of Interest	Amount		Maturity
4.600%	\$	70,000.00	03/01/2002
4.700%		85,000.00	03/01/2003
4.750%		90,000.00	03/01/2004
4.800%		95,000.00	03/01/2005
4.850%		100,000.00	03/01/2006
4.900%		100,000.00	03/01/2007
4.900%		100,000.00	03/01/2008
5.000%		115,000.00	03/01/2009
5.000%		120,000.00	03/01/2010
5.050%		125,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 and thereafter may be redeemed on and after

March 1, 2008 (without premium)

BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$983,747.55

INTEREST RATE: 5.2276%

ASSESSED VALUATION FOR: \$120,459,676

INDEBTEDNESS: (Including this issue) \$1,000,000

NOTICE OF ELECTION: Published one newspaper October 25, 2000; second newspaper October 25 and

November 1, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...5,703; No...1,299

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable